

DETERMINING A TIMELINE TO REACH YOUR GOALS

Using the space provided below, identify your short, mid-range and long range goals. Draw a circle around the goal you will start working toward today.

SHORT RANGE GOALS

Include what you want to accomplish within a one year period.

Example: I want to pay off my credit cards and/or a small loan.

1.	_____	\$	_____
2.	_____	\$	_____
3.	_____	\$	_____
4.	_____	\$	_____
5.	_____	\$	_____
		Total \$	_____

MID-RANGE GOALS

Include what you want to accomplish within 2 to 4 years.

Example: I want to save a down payment for a home.

1.	_____	\$	_____
2.	_____	\$	_____
3.	_____	\$	_____
4.	_____	\$	_____
5.	_____	\$	_____
		Total \$	_____

LONG RANGE GOALS

Include what you want to accomplish in 5 years or more.

Example: I want to provide college tuition for my children.

1.	_____	\$	_____
2.	_____	\$	_____
3.	_____	\$	_____
4.	_____	\$	_____
5.	_____	\$	_____
		Total \$	_____

LET US HELP YOU GET BACK ON TRACK.